

Debt Position and Activity Report

Marketable Debt vs. Nonmarketable Debt

as of 06/30/2014
(In Millions)

| Categories | Amount | Percent of Debt |
|--|---------------------|-----------------|
| Total Debt Outstanding | \$17,632,606 | |
| - Marketables | \$12,084,217 | 68.53% |
| Commercial Book-Entry | \$12,049,136 | 68.33% |
| Legacy Treasury Direct | \$2,330 | 0.01% |
| TreasuryDirect | \$18,985 | 0.11% |
| Federal Financing Bank Registered Bearer | \$13,612 | 0.08% |
| Registered | \$59 | 0.00% |
| Bearer | \$95 | 0.00% |
| - Nonmarketables | \$5,548,389 | 31.47% |
| Savings Bonds | \$177,677 | 1.01% |
| SLGS | \$111,858 | 0.63% |
| GAS | \$5,223,926 | 29.63% |
| Others * | \$34,929 | 0.20% |
| Average Interest Rate | 2.403% | |

Total Public Debt Outstanding

as of 06/30/2014
(In Millions)

| Categories | Amount | Percent of Debt |
|---|-----------------------|-----------------|
| Debt Held by the Public | \$12,572,220 | 71.30% |
| Intragovernmental Holdings | \$5,060,387 | 28.70% |
| Total Public Debt Outstanding | \$17,632,606 | 100.00% |
| Flow of Funds Annually FY 2013 | \$124 Trillion | |
| Current Fiscal Year Flow of Funds as of 06/30/2014** | \$103 Trillion | |

Total Debt Subject to Limit

as of 06/30/2014
(In Millions)

| Categories | Amount | Percent of Debt |
|--|---------------------|-----------------|
| Debt Held by the Public | \$12,555,748 | 71.39% |
| Intragovernmental Holdings | \$5,032,792 | 28.61% |
| Total Public Debt Outstanding Subject to Statutory Debt Limit | \$17,588,541 | 100.00% |
| Current Statutory Debt Limit*** | | \$0 |
| Balance of Statutory Debt Limit*** | | \$0 |

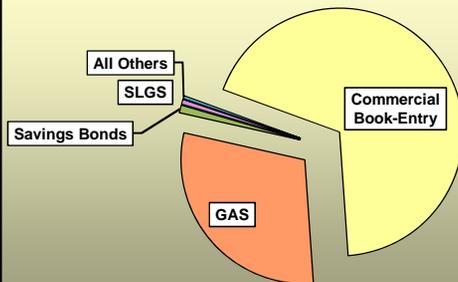
* Includes Domestic Series Securities, Foreign Series Securities, REA Series Securities, Matured Unredeemed Debt and Hope Bonds.

** Refer to the Total Activity (Issues + Redemptions) table on page 2 for this figure.

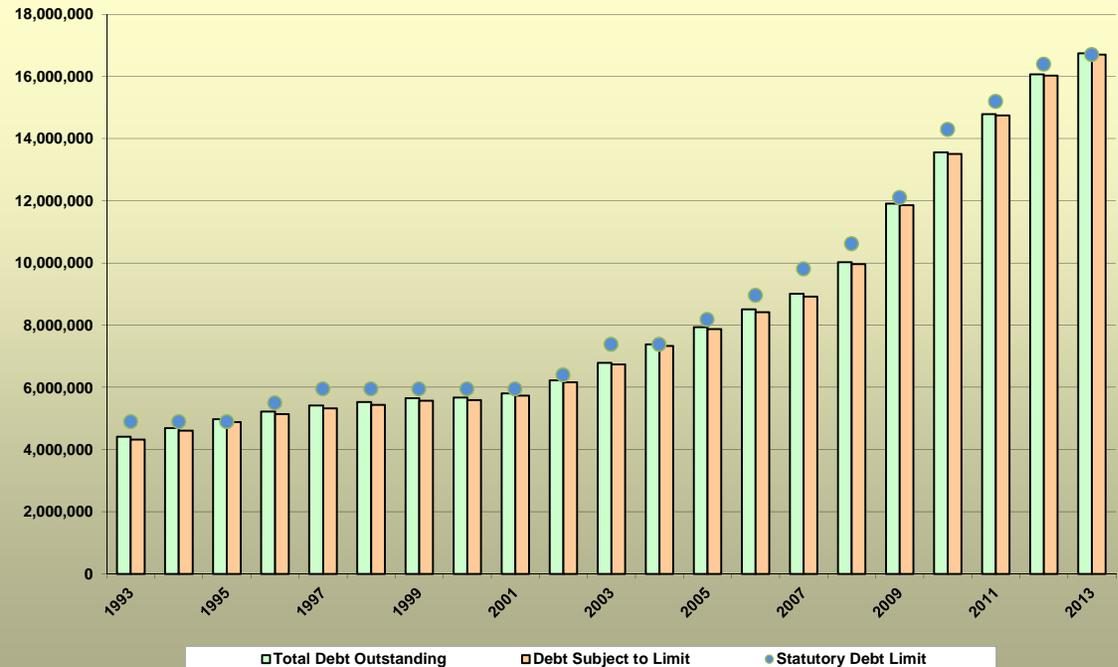
*** Pursuant to 31 U.S.C. 3101(b). By the Temporary Debt Limit Extension Act, Public Law 113-83, the Statutory Debt Limit has been suspended through March 15, 2015.

Totals may not agree due to rounding.

Total Debt Outstanding



History of the Public Debt * (in Millions)



* The information presented in this graph provides a history of the Public Debt as it is reported on the fiscal year end (September) Monthly Statement of the Public Debt (MSPD). Federal Financing Bank (\$8,441 million) is included in this graph. A similar graph is provided in the Overview to the Schedules of Federal Debt, and does not include Federal Financing Bank information.

Public Debt Transactions

as of 06/30/2014
(In Millions)

| Fiscal Year | Related to Disc., Prem. and Interest | Related to Debt Outstanding |
|-------------------------------|--------------------------------------|-----------------------------|
| 2012 | \$413,215 | \$136,090,398 |
| 2013 | \$407,915 | \$120,655,016 |
| Fiscal Year 2013 (by quarter) | Related to Disc., Prem. and Interest | Related to Debt Outstanding |
| 1st Quarter | \$120,725 | \$31,919,546 |
| 2nd Quarter | \$70,849 | \$33,717,674 |
| 3rd Quarter | \$161,791 | \$36,898,976 |
| 4th Quarter | \$0 | \$0 |
| FYTD 2014 | \$353,365 | \$102,536,196 |

64% is the percentage of total SDAS transactions related to Interest Payment and Debt Outstanding transactions.

Debt Position and Activity Report

as of 06/30/2014
(In Millions)

| Issues Activity | | | | | | Redemptions Activity | | | | | | Total Activity (Issues + Redemptions) | | | | | | Notes | |
|-----------------|-------------|--------------|-----------|--------------|---------------------------------|----------------------|-------------|--------------|-----------|-------------------|---------------------------------|---------------------------------------|--------------|---------------|-----------|----------------|---------------------------------|--------|-----|
| Marketable | GAS | SLGS | Other * | Total Issues | % change from Prior Fiscal Year | Marketable | GAS | SLGS | Other * | Total Redemptions | % change from Prior Fiscal Year | Marketable | GAS | SLGS | Other * | Total Activity | % change from Prior Fiscal Year | | |
| 2004 | \$4,603,846 | \$34,674,879 | \$133,705 | \$32,765 | \$39,445,196 | | \$4,218,462 | \$34,457,105 | \$123,857 | \$49,949 | \$38,849,373 | | \$8,822,308 | \$69,131,984 | \$257,562 | \$82,714 | \$78,294,568 | | |
| 2005 | \$4,479,932 | \$33,766,034 | \$152,963 | \$14,617 | \$38,413,547 | -2.62% | \$4,241,153 | \$33,515,419 | \$85,894 | \$17,424 | \$37,859,890 | -2.55% | \$8,721,085 | \$67,281,453 | \$238,857 | \$32,041 | \$76,273,436 | -2.58% | |
| 2006 | \$4,424,862 | \$31,954,824 | \$79,515 | \$25,615 | \$36,484,815 | -5.02% | \$4,206,703 | \$31,612,682 | \$65,963 | \$25,203 | \$35,910,551 | -5.15% | \$8,631,565 | \$63,567,506 | \$145,478 | \$50,818 | \$72,395,367 | -5.08% | |
| 2007 | \$4,433,720 | \$34,144,522 | \$135,060 | \$30,270 | \$38,743,572 | 6.19% | \$4,288,625 | \$33,840,497 | \$77,381 | \$36,389 | \$38,242,892 | 6.49% | \$8,722,346 | \$67,985,019 | \$212,441 | \$66,658 | \$76,986,464 | 6.34% | |
| 2008 | \$5,537,022 | \$37,492,963 | \$74,522 | \$32,813 | \$43,137,320 | 11.34% | \$4,749,180 | \$37,222,058 | \$110,797 | \$38,213 | \$42,120,248 | 10.14% | \$10,286,202 | \$74,715,021 | \$185,318 | \$71,027 | \$85,257,568 | 10.74% | |
| 2009 | \$8,855,110 | \$45,383,687 | \$53,470 | \$124,735 | \$54,417,002 | 26.15% | \$7,081,354 | \$45,227,048 | \$97,220 | \$126,276 | \$52,531,898 | 24.72% | \$15,936,464 | \$90,610,735 | \$150,690 | \$251,011 | \$106,948,901 | 25.44% | (1) |
| 2010 | \$8,420,785 | \$56,763,340 | \$86,733 | \$161,483 | \$65,432,340 | 20.24% | \$6,932,192 | \$56,572,375 | \$110,013 | \$165,966 | \$63,780,546 | 21.41% | \$15,352,977 | \$113,335,715 | \$196,746 | \$327,449 | \$129,212,886 | 20.82% | (2) |
| 2011 | \$7,851,493 | \$57,089,291 | \$73,429 | \$183,434 | \$65,197,646 | -0.36% | \$6,725,272 | \$56,940,656 | \$114,805 | \$188,196 | \$63,968,929 | 0.30% | \$14,576,766 | \$114,029,947 | \$188,234 | \$371,629 | \$129,166,575 | -0.04% | |
| 2012 | \$7,589,880 | \$60,746,502 | \$131,979 | \$214,788 | \$68,683,149 | 5.35% | \$6,464,668 | \$60,600,963 | \$125,297 | \$216,321 | \$67,407,248 | 5.37% | \$14,054,548 | \$121,347,465 | \$257,276 | \$431,109 | \$136,090,398 | 5.36% | |
| 2013 | \$8,028,250 | \$53,807,040 | \$93,433 | \$234,756 | \$62,163,479 | -9.49% | \$7,181,853 | \$53,943,395 | \$127,868 | \$238,421 | \$61,491,537 | -8.78% | \$15,210,103 | \$107,750,434 | \$221,301 | \$473,177 | \$123,655,016 | -9.14% | |

FYTD 2014 \$5,425,781 \$46,048,898 \$60,574 \$180,057 \$51,715,309

 \$4,937,719 \$45,628,072 \$72,795 \$182,301 \$50,820,887

 \$10,363,499 \$91,676,970 \$133,369 \$362,357 \$102,536,196

Notes: Beginning with fiscal year 2000, a footnote will be added when the "% change from Prior Fiscal Year" changes by 20% or more.

(1) During the fiscal year changes in economic conditions resulted in the need for an increase in borrowings from the public to finance federal spending. This increase is primarily a result of the federal government's response to the financial market crisis and the economic downturn.

(2) During the fiscal year the increase is primarily a result of reduced federal revenues and the federal government's response to the financial market crisis and the economic downturn.

* The "Other" column includes Savings Bonds, Domestic Series Securities, Foreign Series Securities, Matured Unredeemed Debt and Hope Bonds.
Totals may not agree due to rounding.

